UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

OS CV 03408

MACQUARIE GROUP LIMITED, MACQUARIE BANK LIMITED, DAVID CLARKE, ALLAN MOSS, RICHARD SHEPPARD, BEN BRUCK, AND JOHN BRAKEY,

Plaintiffs,

v.

PACIFIC CORPORATE GROUP LLC,

Defendant.

Case No.

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| DISCLOSURE STATEMENT S.D. N.Y.
| PURSUANT TO FRCP ZASHIERS

Bryan Cave LLP, as counsel for Plaintiffs, Macqurie Group Limited and Macquarie Bank Limited, for their Disclosure Statement pursuant to Fed. R. Civ. P. 7.1, hereby certifies (i) Macquarie Group Limited is the parent corporation of Macquarie Bank Limited; and (ii) that no publicly held corporation owns more than 10% of the stock of Macquarie Group Limited.

Dated: New York, New York April 7, 2008

BRYAN CAVE LLP

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Attorneys for Plaintiffs